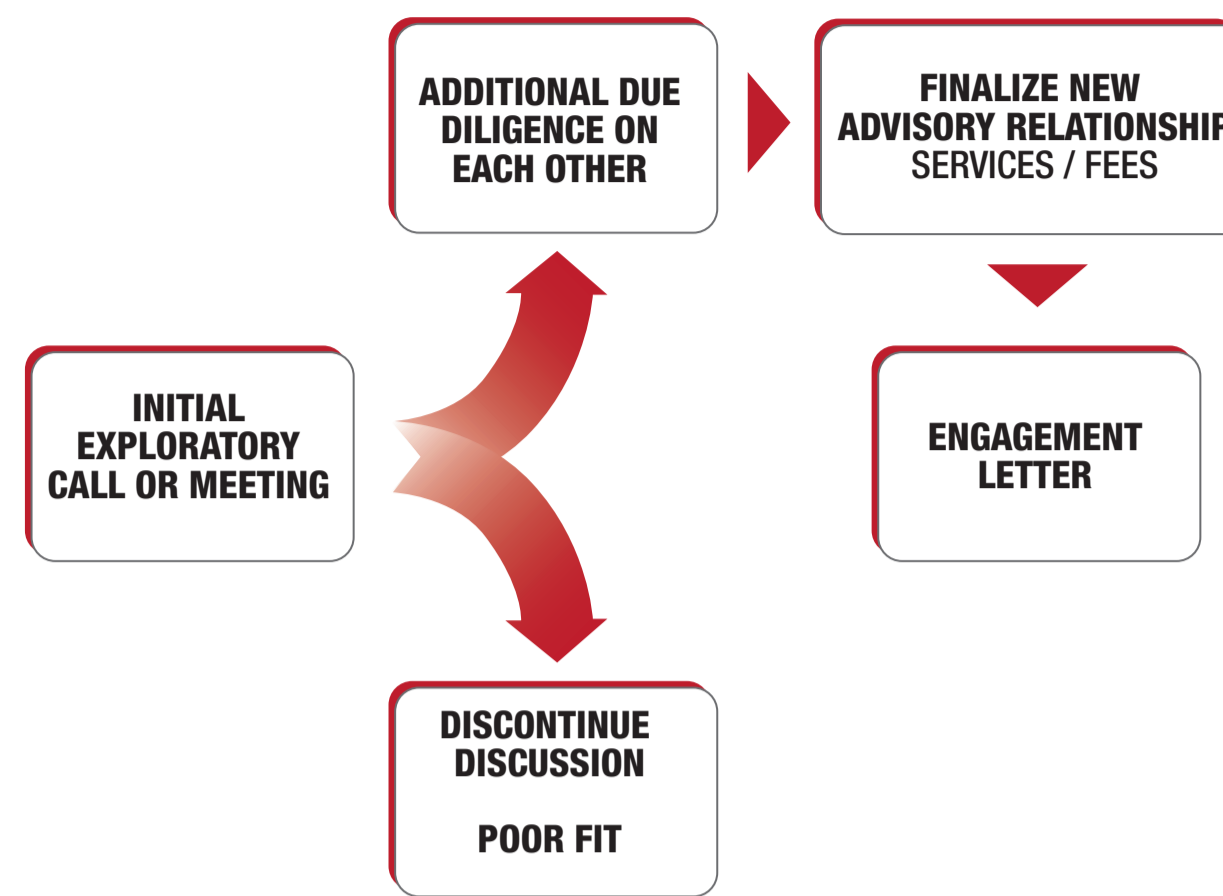


GUIDING YOU TO YOUR GOALS. OUR PROFESSIONAL ADVISORY PROCESS

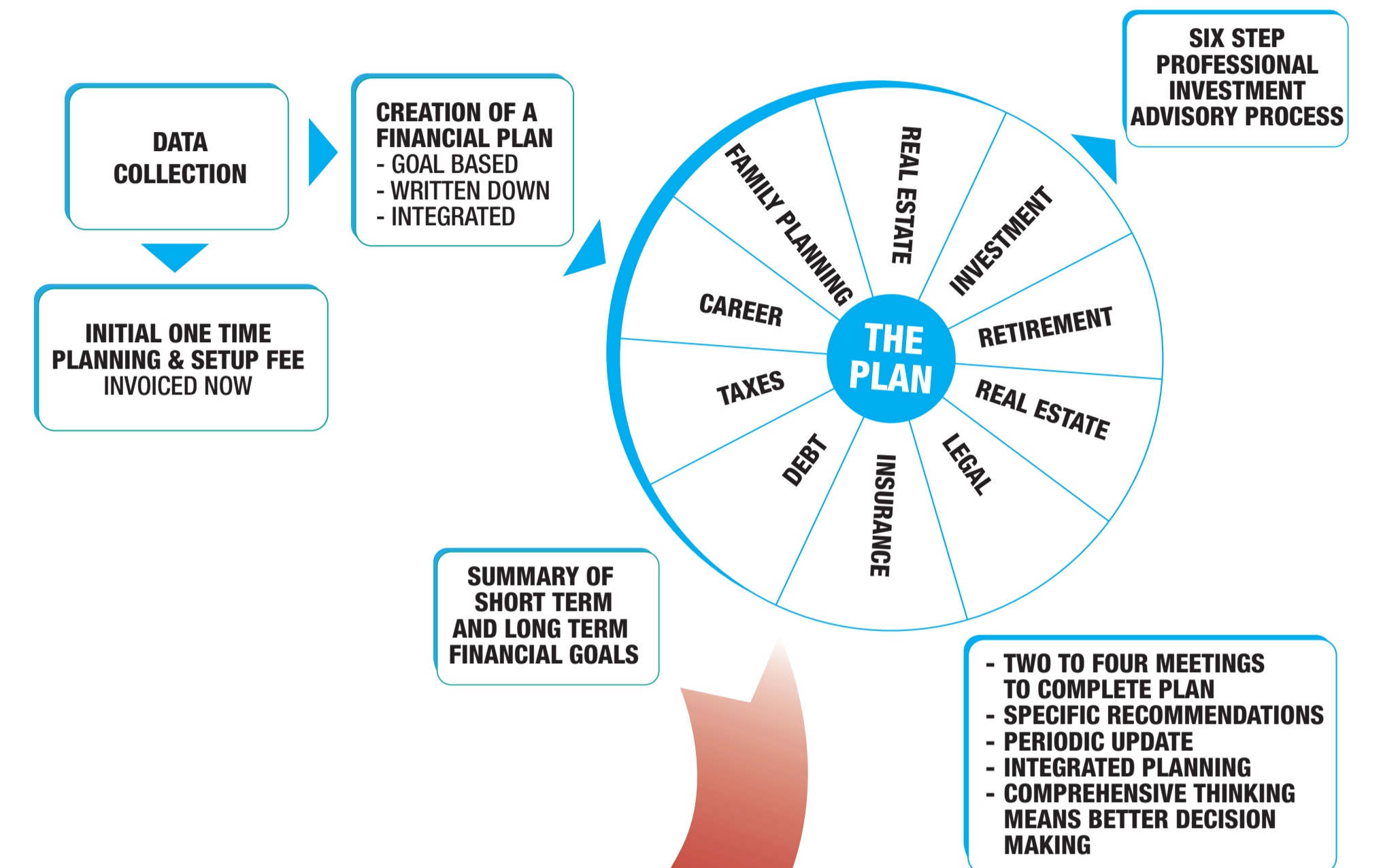
PHASE 6: STAYING ON PLAN OVER TIME



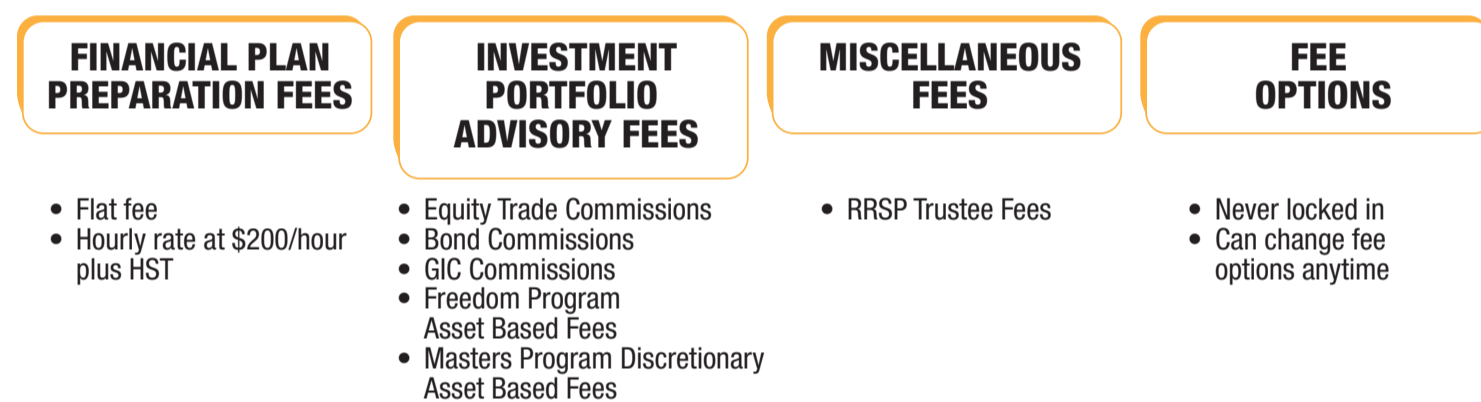
PHASE 1: EXPLORATION



PHASE 2: FINANCIAL PLANNING

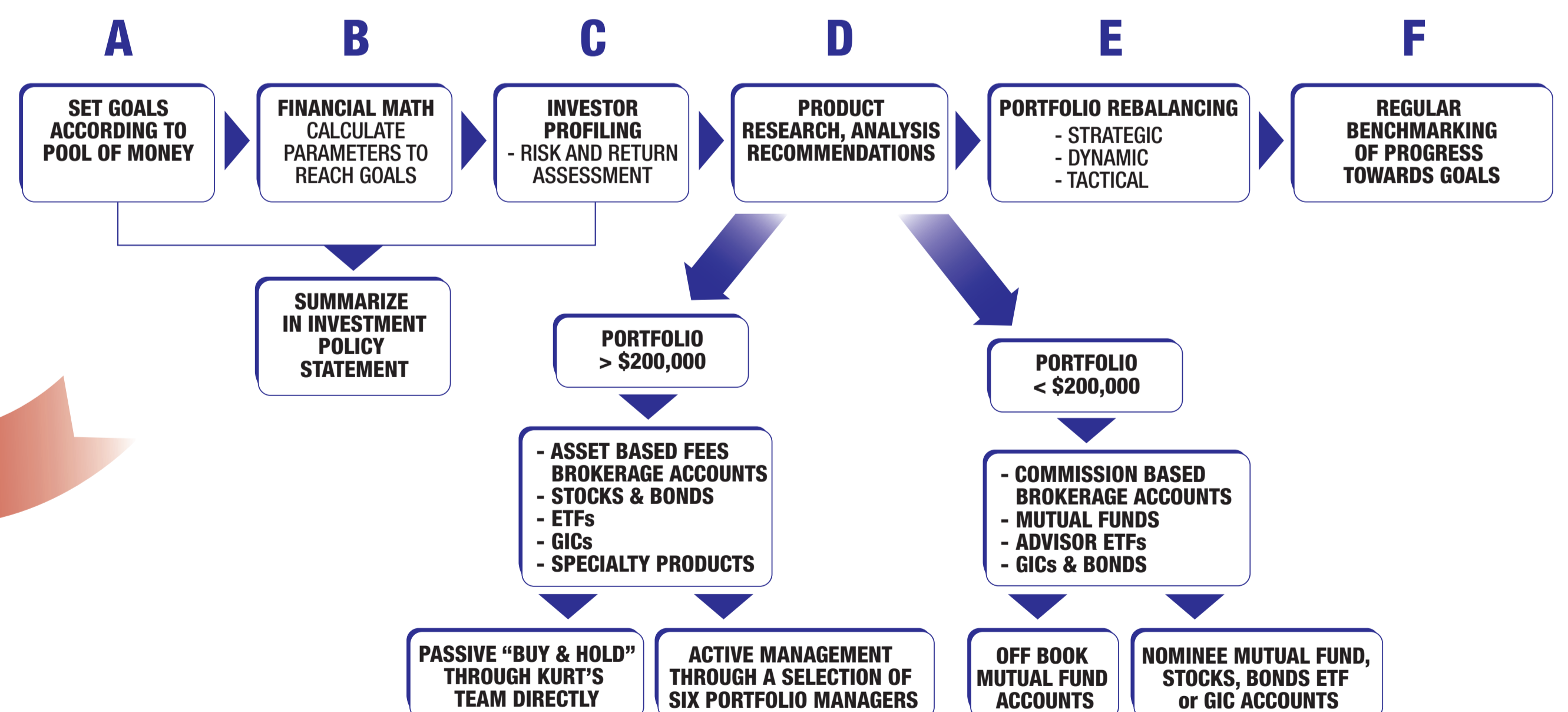


PHASE 5: ADVISORY FEES

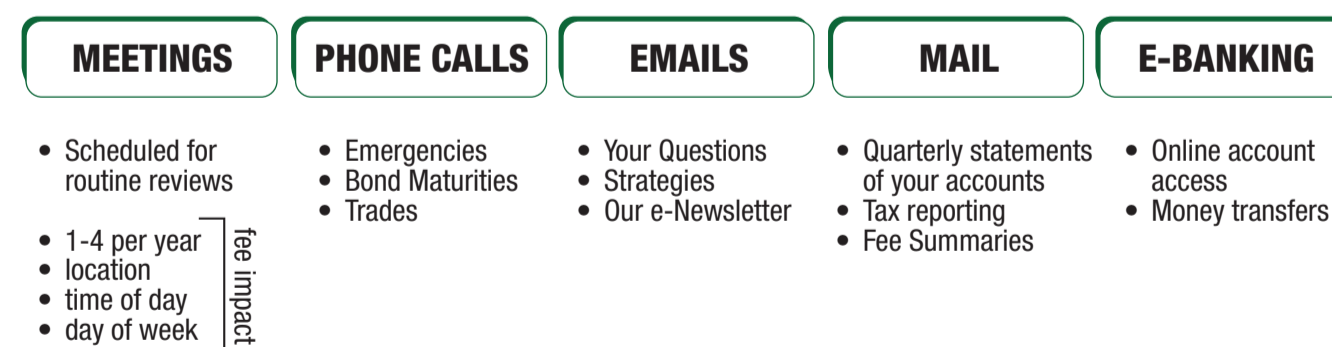


OUR VALUE PROPOSITION
 $\frac{\text{SERVICES} + \text{SERVICE} + \text{RESULTS}}{\text{COST}} = \text{VALUE}$

PHASE 3: INVESTMENT ADVISORY PHASE



PHASE 4: COMMUNICATING WITH YOU



Kurt Rosentreter, CA, CFP, CLU, FCSI, CIMA, CIM, FMA, TEP
 Senior Financial Advisor, Manulife Securities Incorporated
 Certified Financial Planner, Manulife Securities Insurance Inc.

Phone 416 628 5761 ext 230 Toll free 1 866 275 5878 ext 230 Kurt.Rosentreter@ManulifeSecurities.ca www.Kurtismycfo.com

©2011. Kurt Rosentreter